

Leaders are the organizations poised
to lead the industry in the future,
Brian Scanlon, Chairman,

The ONLY Back-end Equipment Supplier Being Recognized



ASMPT Global Presence



Three Business Segments With Leading Market Positions

Worldwide Market Position & Share

~25%
(2017)

~22%
(2017)

~8.7%
(2017)



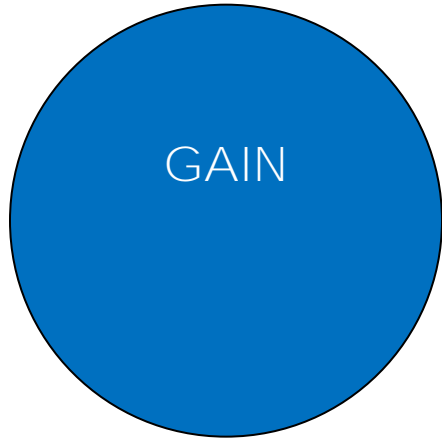




Q1 2018 Segments Highlights



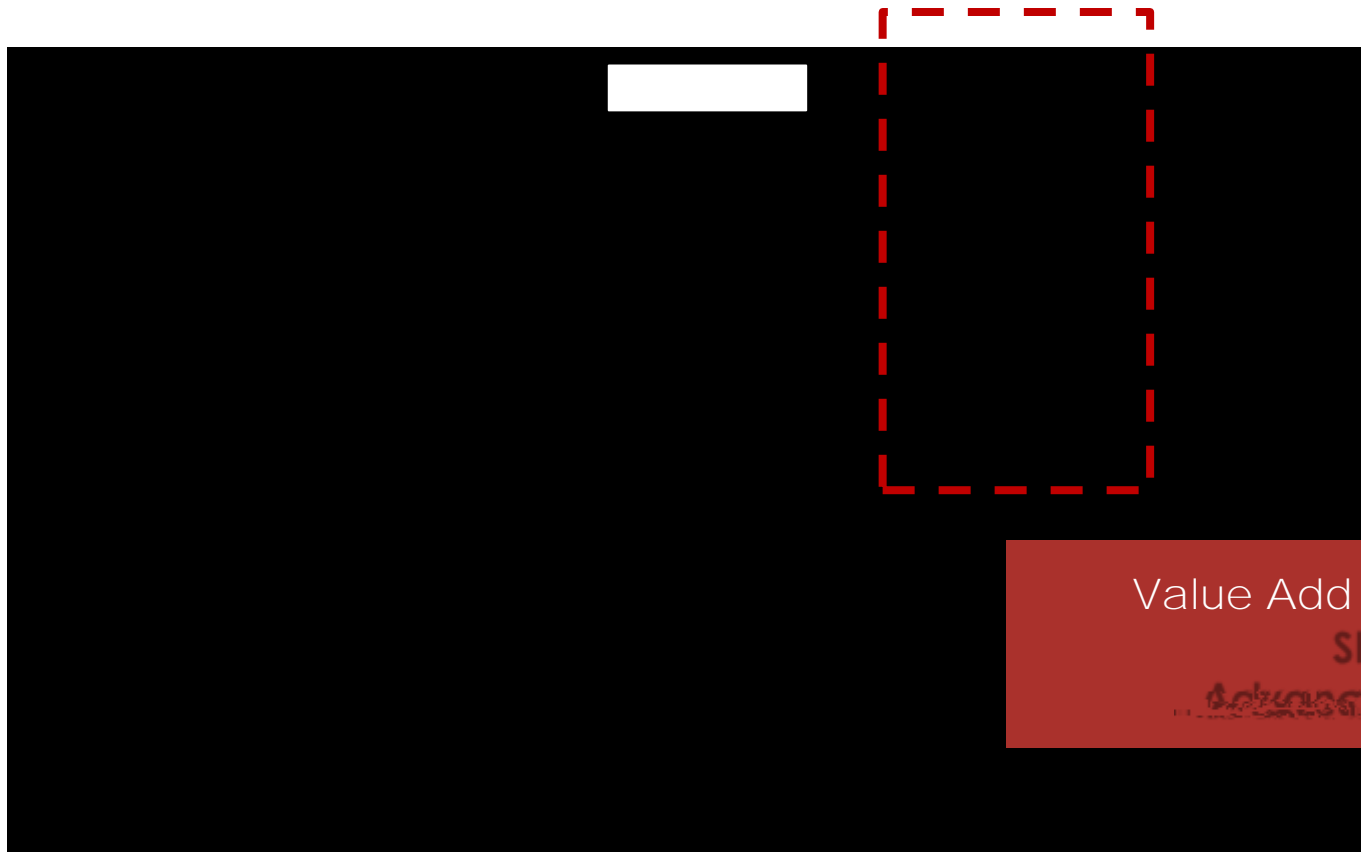
Key Strategies for Sustainable Growth & Profitability





5G will be the Data Highway

Advanced Packaging is a High Growth Area



Value Add in Semiconductor
Shifting to
Advanced Packaging

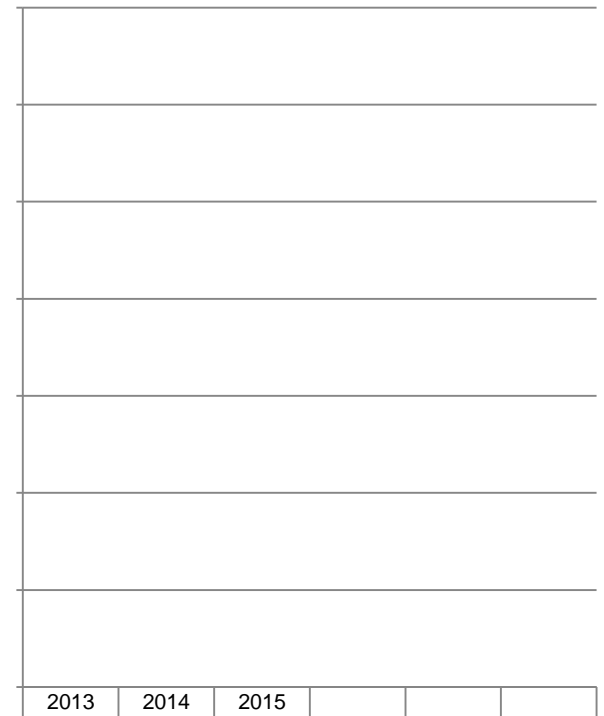
New Target Market for ASMPT -- Memory

Wire Bonding System (NAND)

LASER Grooving I(W)-2(ire)-9(Bon)4(din)4(g)-12(Sy)20(stem)3()-37W0 0 (369.5ty)2h TJ(B



Industry Growth Forecast (2017-2018)





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Outlook

Expect Q2 Group Billings to be in the range of US\$650m to US\$710m

Supported by the strong backlog

Anticipate Q2 Bookings to achieve a single digit percent YoY growth

Following very strong bookings in Q1

Expect Q2 Group GM to improve over Q1, supported by the expected high turnover

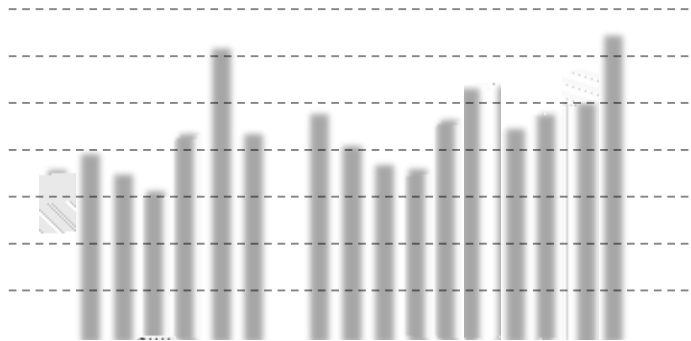
Strong Q1 booking momentum reaffirmed our belief that the semiconductor industry has entered into a different phase and driven by multiple growth drivers such as

IoT, industry automation, robotics, smart factory, power management, automotive, smart city, cloud computing, data center, AI, big data analysis, and smartphone

Together with 5G mobile network, these diversified applications will spur up demand for semiconductors devices and our products



Q1 2018 Quarterly Billings



Recent Awards & Recognition

Technology Achievement Grand Award of HKIA 2017

(for the third time)

Federation of HK Industries



