

INTRODUCTION

The Board is pleased to announce that on 28 July 2020, ATA (a wholly-owned subsidi y

**Closing
Conditions:**

Closing of the Transaction is subject to the satisfaction and/or (if applicable) waiver of the Closing Conditions set out in the Subscription Agreement on or before the Longstop Date. The Closing C{Agr)5(e)(

(ii) Co-sale Right
the Investor SPVs (in the casee60 -5-11(e)4transfse6g95.3Vee604(n

õHong Kongö

: the Hong Kong Special Administrative Region of the
PRC;

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- Target Company** : ASM Materials Hong Kong Limited, a company incorporated under the laws of Hong Kong;
- Target Group Companies** : the Target Company and its subsidiaries after the completion of the Restructuring ;
- Target Shares** : the ordinary shares of the Target Company to be issued to the Investor SPVs subject to the terms set out in the term sheet.